



# Facility Compliance Target Setup

Please review and complete this form to help Settrax configure your Compliance Dashboard. If you're unsure how to set targets, refer to the definitions in the right-hand column or reach out to our team – we're happy to guide you.

## Compliance Settings

Compliance Metric	Target Entry	Recommended Standard	What It Means
Case Acknowledgement	No less than _____ hours	72 hrs	Time from surgery schedule entry to when the rep acknowledges the case.
Case Check-In	No less than _____ hours before surgery	24 hrs	Time between tray check-in and surgery start.
Case Check-Out	No more than _____ hours after surgery	30 hrs	Max time trays should remain after surgery.
IFU Documents Provided	<input type="checkbox"/> Required <input type="checkbox"/> Not Required	Required	Instructions for Use should be attached to every case.
Count Sheets Provided	<input type="checkbox"/> Required <input type="checkbox"/> Not Required	Required	Ensures all instruments are present pre- and post-surgery.
Force Check-Out	Force out after _____ hours	48 hrs	Automatically checks trays out if reps forget.

## Compliance Contact

First & Last Name

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Company Role

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Email Address

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Phone Number

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